



Florida West Coast Operating Engineers Apprenticeship Trust Fund

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A G E N D A

MEETING OF THE BOARD OF TRUSTEES OF THE FLORIDA WEST COAST OPERATING ENGINEERS APPRENTICESHIP TRUST FUND

August 3, 2022

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, May 11, 2022 (Pg. 1-8)**
- III. Auditor’s Report – Krista Bates, Bates CPA, PLLC**
- IV. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- V. Apprenticeship Director’s Report – Adrian Lacey**
- VI. Attorney’s Report – W. Eric Venable, Venable Law Firm**
- VII. Administrative Manager’s Report – Jeff Ianniello, Associated
Administrators (Pg. 9-19)**
- VIII. Other Fund Business**
- IX. Next Meeting Date:**
 - November 9, 2022
- X. Adjournment**